

MORNING IDEA

Monday, August 19, 2024



IHSG	7,432
Change (%)	0.30%
Net Foreign	3.62 T (YTD)
Support	7354
Resistance	7574

Sectoral	Last	
IDXBASIC.JK	1,346	0.05%
IDXCYCLIC.JK	827	0.85%
IDXENERGY.JK	2,565	0.70%
IDXFINANCE.JK	1,436	0.30%
IDXHEALTH.JK	1,456	0.07%
IDXNONCYC.JK	709	0.25%
IDXINDUST.JK	1,039	0.88%
IDXINFRA.JK	1,600	0.81%
IDXPROPERT.JK	672	0.01%
IDXTECHNO.JK	3,353	0.15%
IDXTRANS.JK	1,421	1.81%

Commodities	Last	Change %
Crude Oil Sep 24	76.6	-2.00%
Brent Crude Oil	79.6	-1.74%
Gold Dec 24	2546.2	2.16%
Copper Sep 24	4.2	-0.01%

Indeks	Close	Change %
Dow Jones Industrial Average	40,660	0.24%
S&P 500	5,554	0.20%
NASDAQ Composite	17,632	0.21%
FTSE 100	8,311	-0.43%
DAX PERFORMANCE-INDEX	18,322	0.77%
SSE Composite Index	2,879	0.07%
HANG SENG INDEX	17,430	1.88%
Nikkei 225	38,063	3.64%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



NEWS HIGHLIGHT

- Laba IBOS Tumbuh pada semester 1-2024 secara tahunan
- Laba PPGL Tumbuh pada semester 1-2024 secara tahunan
- Laba ARKA Menyusut pada semester 1-2024 secara tahunan
- Indonesia, MSCI Global Standard Indexes List menghapus ANTM
- Indonesia, MSCI Global Small Cap Indexes List menambahkan ANTM, CMRY, FILM, INCO, WIKA

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat sesuai dengan prediksi kami outlook US market positif.
- * Sentimen dari global, rilis data US Inflation Rate YoY pada bulan Juli turun dibawah konsensus sebesar 2.9% (vs 3% periode sebelumnya ; konsensus 3%).
- * US Retail Sales MoM pada bulan Juli tumbuh sebesar 1% diatas konsensus pasar (vs 0% periode sebelumnya ; konsensus 0.3%)
- * Data ketenagakerjaan US melemah dibawah konsensus pasar sebesar 227 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu).
- * Sedangkan dari China, Rilis data retail sales YoY tumbuh sebesar 2.7% diatas konsensus pasar (vs 2% periode sebelumnya ; konsensus 2.6%).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sesuai dengan prediksi kami positif.
- * Sentimen dari domestik, rilis data Neraca Perdagangan pada bulan Juli surplus sebesar 0.47B US\$ dibawah konsensus pasar (vs 2.39B US\$ periode sebelumnya ; konsensus 2.45B US\$).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh risalah pejabat The Fed dan FOMC Minutes.
- * Data ketenagakerjaan US di proyeksikan akan melemah dari periode sebelumnya sebesar 225 ribu (vs 227 ribu periode sebelumnya).
- * PMI US di proyeksikan akan melemah dari periode sebelumnya sebesar 49.4 (manufaktur) dan 54.2 (services). (vs periode sebelumnya sebesar 49.6 dan 49.4).
- * Outlook US Market (Indeks Bursa Amerika) - Negatif.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) akan dipengaruhi oleh BI Rate yang di proyeksikan konsensus akan stabil sebesar 6.25% (vs periode sebelumnya 6.25%).
- * Outlook IHSG - Negatif

KOMODITAS

- * Harga Minyak mentah melemah dikarenakan oleh cadangan minyak yang bertambah dari periode sebelumnya diatas konsensus pasar sebesar 1.357 juta barel (vs -3.728 juta barel periode sebelumnya ; konsensus -2 juta barel).
- * Harga Batu bara melemah dari 3 bulan sebelumnya. Outlook Batu bara positif didorong oleh perpindahan musim di china dan penggunaan energi untuk AI.
- * Emas sempat sentuh all time high pada minggu sebelumnya, outlook emas masih menarik jika kekhawatiran akan resesi di US kembali naik karena merupakan asset safe haven.

Source: Trading economics, Investing, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	3,280	Sell on Strength	3,340	3,440	3,180	High Volume Accum
BBRI	4,830	Hold	4,920	5,050	4,680	Closing above MA 5
BIRD	1,645	Hold	1,675	1,725	1,595	Closing above Strong Support
BSDE	1,155	Hold	1,175	1,210	1,120	Closing above MA 5
TINS	1,030	Hold	1,050	1,080	995	High Volume Accum

LQ45 PRICE PERFORMANCE



Monday, August 19, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,250	0.00%	79	AMMN		56.49%	AMMN	10,250	223%	3,170	▼	15,000	-32%
ESSA	800	-0.62%	17	ESSA		50.94%	ESSA	800	63%	490	▼	920	-13%
BRIS	2,620	-1.50%	20	BRIS		50.57%	BRIS	2,620	81%	1,450	▼	2,960	-11%
PGAS	1,600	-0.31%	8	PGAS		41.59%	PGAS	1,600	51%	1,060	▼	1,650	-3%
ADRO	3,280	2.18%	4	ADRO		37.82%	ADRO	3,280	41%	2,320	▼	3,370	-3%
SIDO	720	0.00%	19	SIDO		37.14%	SIDO	720	51%	478	▼	780	-8%
ISAT	11,200	0.00%	17	ISAT		19.47%	ISAT	11,200	29%	8,650	▼	12,250	-9%
BMRI	7,075	0.71%	12	BMRI		16.94%	BMRI	7,075	28%	5,525	▼	7,500	-6%
MEDC	1,335	0.00%	5	MEDC		15.58%	MEDC	1,335	36%	980	▼	1,705	-22%
SRTG	1,865	6.57%	16	SRTG		13.72%	SRTG	1,865	52%	1,225	▼	1,990	-6%
EXCL	2,240	0.90%	18	EXCL		12.00%	EXCL	2,240	19%	1,885	▼	2,650	-15%
PTBA	2,730	1.11%	6	PTBA		11.89%	PTBA	2,730	19%	2,300	▼	3,160	-14%
UNTR	25,075	1.11%	5	UNTR		10.83%	UNTR	25,075	20%	20,925	▼	28,775	-13%
BBCA	10,325	0.98%	25	BBCA		9.84%	BBCA	10,325	20%	8,600	▼	10,425	-1%
ICBP	11,375	0.89%	28	ICBP		7.57%	ICBP	11,375	18%	9,600	▼	11,825	-4%
PGEO	1,230	-0.40%	19	PGEO		5.13%	PGEO	1,230	29%	950	▼	1,680	-27%
BBTN	1,305	0.38%	5	BBTN		4.40%	BBTN	1,305	11%	1,175	▼	1,610	-19%
ITMG	26,425	0.86%	6	ITMG		3.02%	ITMG	26,425	12%	23,575	▼	31,425	-16%
AKRA	1,515	-0.33%	11	AKRA		2.71%	AKRA	1,515	18%	1,280	▼	1,865	-19%
CPIN	5,150	-0.96%	31	CPIN		2.49%	CPIN	5,150	17%	4,410	▼	5,800	-11%
KLBF	1,650	-1.20%	25	KLBF		2.48%	KLBF	1,650	20%	1,375	▼	1,875	-12%
ACES	735	0.00%	15	ACES		2.08%	ACES	735	11%	665	▼	995	-26%
INDF	6,525	0.77%	9	INDF		1.16%	INDF	6,525	12%	5,850	▼	7,200	-9%
INKP	8,350	0.91%	7	INKP		0.30%	INKP	8,350	10%	7,600	▼	11,850	-30%
HRUM	1,335	-3.26%	30	HRUM		0.00%	HRUM	1,335	27%	1,050	▼	1,945	-31%
MBMA	555	0.00%	185	MBMA		-0.89%	MBMA	555	17%	476	▼	940	-41%
BBNI	5,300	0.95%	9	BBNI		-1.40%	BBNI	5,300	24%	4,260	▼	6,250	-15%
AMRT	2,850	0.00%	33	AMRT		-2.73%	AMRT	2,850	14%	2,490	▼	3,030	-6%
MTEL	670	0.75%	27	MTEL		-4.96%	MTEL	670	22%	550	▼	770	-13%
ARTO	2,750	-1.79%	469	ARTO		-5.17%	ARTO	2,750	80%	1,530	▼	3,860	-29%
INCO	3,860	0.78%	17	INCO		-10.44%	INCO	3,860	9%	3,554	▼	6,276	-38%
ASII	4,970	1.64%	6	ASII		-12.04%	ASII	4,970	16%	4,290	▼	6,750	-26%
ANTM	1,460	5.42%	13	ANTM		-14.37%	ANTM	1,460	24%	1,175	▼	2,020	-28%
MDKA	2,300	-1.71%	#N/A	MDKA		-14.81%	MDKA	2,300	12%	2,060	▼	3,490	-34%
BBRI	4,830	0.00%	12	BBRI		-15.63%	BBRI	4,830	18%	4,090	▼	6,450	-25%
BRPT	1,105	0.00%	225	BRPT		-16.92%	BRPT	1,105	27%	869	▼	1,947	-43%
TOWR	815	-1.21%	12	TOWR		-17.68%	TOWR	815	23%	660	▼	1,075	-24%
MAPI	1,450	-0.68%	14	MAPI		-18.99%	MAPI	1,450	17%	1,240	▼	2,050	-29%
INTP	7,075	0.71%	14	INTP		-24.73%	INTP	7,075	13%	6,275	▼	11,375	-38%
TLKM	2,960	3.14%	12	TLKM		-25.06%	TLKM	2,960	10%	2,700	▼	4,240	-30%
GGRM	14,975	0.84%	10	GGRM		-26.32%	GGRM	14,975	3%	14,475	▼	27,125	-45%
UNVR	2,390	0.42%	20	UNVR		-32.29%	UNVR	2,390	3%	2,330	▼	4,100	-42%
SMGR	4,050	1.00%	15	SMGR		-36.72%	SMGR	4,050	19%	3,410	▼	7,100	-43%
GOTO	54	0.00%	#N/A	GOTO		-37.21%	GOTO	54	8%	50	▼	116	-53%
BUKA	120	0.00%	#N/A	BUKA		-44.44%	BUKA	120	12%	107	▼	268	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- LQ45

adalah Indeks yang mengukur kinerja harga dari

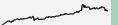
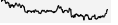
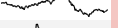
45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, August 19, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	TPIA	10,100	-3.58%	#N/A	TPIA	10,100		92.38%	TPIA	10,100	406%	1,995		11,225	-10%
2	AMMN	10,250	0.00%	79	AMMN	10,250		56.49%	AMMN	10,250	223%	3,170		15,000	-32%
3	ADRO	3,280	2.18%	4	ADRO	3,280		37.82%	ADRO	3,280	41%	2,320		3,370	-3%
4	BMRI	7,075	0.71%	12	BMRI	7,075		16.94%	BMRI	7,075	28%	5,525		7,500	-6%
5	UNTR	25,075	1.11%	5	UNTR	25,075		10.83%	UNTR	25,075	20%	20,925		28,775	-13%
6	BBCA	10,325	0.98%	25	BBCA	10,325		9.84%	BBCA	10,325	20%	8,600		10,425	-1%
7	ICBP	11,375	0.89%	28	ICBP	11,375		7.57%	ICBP	11,375	18%	9,600		11,825	-4%
8	CPIN	5,150	-0.96%	31	CPIN	5,150		2.49%	CPIN	5,150	17%	4,410		5,800	-11%
9	KLBF	1,650	-1.20%	25	KLBF	1,650		2.48%	KLBF	1,650	20%	1,375		1,875	-12%
10	INDF	6,525	0.77%	9	INDF	6,525		1.16%	INDF	6,525	12%	5,850		7,200	-9%
11	INKP	8,350	0.91%	7	INKP	8,350		0.30%	INKP	8,350	10%	7,600		11,850	-30%
12	BBNI	5,300	0.95%	9	BBNI	5,300		-1.40%	BBNI	5,300	24%	4,260		6,250	-15%
13	AMRT	2,850	0.00%	33	AMRT	2,850		-2.73%	AMRT	2,850	14%	2,490		3,030	-6%
14	ASII	4,970	1.64%	6	ASII	4,970		-12.04%	ASII	4,970	16%	4,290		6,750	-26%
15	ANTM	1,460	5.42%	13	ANTM	1,460		-14.37%	ANTM	1,460	24%	1,175		2,020	-28%
16	MDKA	2,300	-1.71%	#N/A	MDKA	2,300		-14.81%	MDKA	2,300	12%	2,060		3,490	-34%
17	BBRI	4,830	0.00%	12	BBRI	4,830		-15.63%	BBRI	4,830	18%	4,090		6,450	-25%
18	BRPT	1,105	0.00%	225	BRPT	1,105		-16.92%	BRPT	1,105	27%	869		1,947	-43%
19	TLKM	2,960	3.14%	12	TLKM	2,960		-25.06%	TLKM	2,960	10%	2,700		4,240	-30%
20	UNVR	2,390	0.42%	20	UNVR	2,390		-32.29%	UNVR	2,390	3%	2,330		4,100	-42%
21	GOTO	54	0.00%	#N/A	GOTO	54		-37.21%	GOTO	54	8%	50		116	-53%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N		Weight%	Weight%		Industry Group Name		Weight%								
Financials		57.94		Banks		57.94									
Materials		12.77		Materials		12.77									
Consumer Staples		8.48		Telecommunication Services		7.6									
Communication Services		7.6		Food Beverage & Tobacco		4.6									
Industrials		4.59		Capital Goods		4.59									
Energy		3.85		Energy		3.85									
Consumer Discretionary		3.1		Consumer Discretionary Distribution & Retail		3.1									
Health Care		1.66		Consumer Staples Distribution & Retail		2.62									
				Pharmaceuticals, Biotechnology & Life Sciences		1.66									
				Household & Personal Products		1.26									
INDONESIA								NEXT							
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review							
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024							
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024							

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

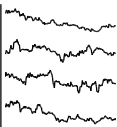
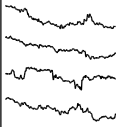
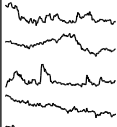
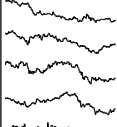
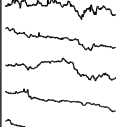
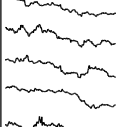
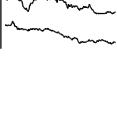
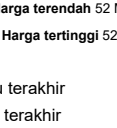
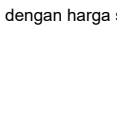
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YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, August 19, 2024

				260									
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,250	0.00%	79	AMMN		56.49%	AMMN	10,250	223%	3,170		15,000	-32%
ESSA	800	-0.62%	17	ESSA		50.94%	ESSA	800	63%	490		920	-13%
BRIS	2,620	-1.50%	20	BRIS		50.57%	BRIS	2,620	81%	1,450		2,960	-11%
PGAS	1,600	-0.31%	8	PGAS		41.59%	PGAS	1,600	51%	1,060		1,650	-3%
ADRO	3,280	2.18%	4	ADRO		37.82%	ADRO	3,280	41%	2,320		3,370	-3%
SIDO	720	0.00%	19	SIDO		37.14%	SIDO	720	51%	478		780	-8%
JPFA	1,600	0.31%	8	JPFA		35.59%	JPFA	1,600	52%	1,055		1,750	-9%
PNLF	344	1.18%	8	PNLF		30.30%	PNLF	344	42%	242		410	-16%
ELSA	492	0.41%	5	ELSA		26.80%	ELSA	492	33%	370		545	-10%
GJTL	1,245	1.22%	3	GJTL		20.29%	GJTL	1,245	98%	630		1,490	-16%
ISAT	11,200	0.00%	17	ISAT		19.47%	ISAT	11,200	29%	8,650		12,250	-9%
BMRI	7,075	0.71%	12	BMRI		16.94%	BMRI	7,075	28%	5,525		7,500	-6%
MEDC	1,335	0.00%	5	MEDC		15.58%	MEDC	1,335	36%	980		1,705	-22%
SRTG	1,865	6.57%	16	SRTG		13.72%	SRTG	1,865	52%	1,225		1,990	-6%
EXCL	2,240	0.90%	18	EXCL		12.00%	EXCL	2,240	19%	1,885		2,650	-15%
PTBA	2,730	1.11%	6	PTBA		11.89%	PTBA	2,730	19%	2,300		3,160	-14%
SMRA	640	0.00%	11	SMRA		11.30%	SMRA	640	33%	480		695	-8%
PANI	5,450	0.00%	376	PANI		11.22%	PANI	5,450	152%	2,160		6,150	-11%
JSMR	5,400	0.00%	5	JSMR		10.88%	JSMR	5,400	52%	3,560		5,700	-5%
UNTR	25,075	1.11%	5	UNTR		10.83%	UNTR	25,075	20%	20,925		28,775	-13%
BBCA	10,325	0.98%	25	BBCA		9.84%	BBCA	10,325	20%	8,600		10,425	-1%
CTRA	1,285	-0.39%	11	CTRA		9.83%	CTRA	1,285	32%	975		1,370	-6%
NISP	1,295	0.00%	7	NISP		9.75%	NISP	1,295	23%	1,050		1,445	-10%
MYOR	2,680	-1.11%	16	MYOR		7.63%	MYOR	2,680	22%	2,200		2,850	-6%
ICBP	11,375	0.89%	28	ICBP		7.57%	ICBP	11,375	18%	9,600		11,825	-4%
BSDE	1,155	0.43%	10	BSDE		6.94%	BSDE	1,155	33%	870		1,200	-4%
BNGA	1,810	0.56%	7	BNGA		6.78%	BNGA	1,810	12%	1,620		2,220	-18%
PGEO	1,230	-0.40%	19	PGEO		5.13%	PGEO	1,230	29%	950		1,680	-27%
INDY	1,500	1.01%	10	INDY		4.53%	INDY	1,500	30%	1,155		2,380	-37%
BBTN	1,305	0.38%	5	BBTN		4.40%	BBTN	1,305	11%	1,175		1,610	-19%
MIKA	2,970	-0.34%	39	MIKA		4.21%	MIKA	2,970	22%	2,430		3,200	-7%
PTPP	444	-0.89%	5	PTPP		3.74%	PTPP	444	63%	272		835	-47%
ITMG	26,425	0.86%	6	ITMG		3.02%	ITMG	26,425	12%	23,575		31,425	-16%
AKRA	1,515	-0.33%	11	AKRA		2.71%	AKRA	1,515	18%	1,280		1,865	-19%
CPIN	5,150	-0.96%	31	CPIN		2.49%	CPIN	5,150	17%	4,410		5,800	-11%
KLBF	1,650	-1.20%	25	KLBF		2.48%	KLBF	1,650	20%	1,375		1,875	-12%
TKIM	7,475	0.00%	5	TKIM		2.40%	TKIM	7,475	22%	6,125		10,375	-28%
ACES	735	0.00%	15	ACES		2.08%	ACES	735	11%	665		995	-26%
ERAA	432	0.93%	8	ERAA		1.41%	ERAA	432	33%	326		530	-18%
INDF	6,525	0.77%	9	INDF		1.16%	INDF	6,525	12%	5,850		7,200	-9%
INKP	8,350	0.91%	7	INKP		0.30%	INKP	8,350	10%	7,600		11,850	-30%
HRUM	1,335	-3.26%	30	HRUM		0.00%	HRUM	1,335	27%	1,050		1,945	-31%
PWON	454	-0.44%	12	PWON		0.00%	PWON	454	24%	366		480	-5%
MBMA	555	0.00%	185	MBMA		-0.89%	MBMA	555	17%	476		940	-41%
BBNI	5,300	0.95%	9	BBNI		-1.40%	BBNI	5,300	24%	4,260		6,250	-15%
MAPA	800	-0.62%	17	MAPA		-2.44%	MAPA	800	18%	680		1,170	-32%
AMRT	2,850	0.00%	33	AMRT		-2.73%	AMRT	2,850	14%	2,490		3,030	-6%
ENRG	212	1.92%	4	ENRG		-3.64%	ENRG	212	33%	159		302	-30%
ASSA	760	-0.65%	18	ASSA		-3.80%	ASSA	760	25%	610		1,150	-34%
MPMX	1,005	-0.50%	7	MPMX		-4.29%	MPMX	1,005	10%	915		1,095	-8%
AVIA	478	0.84%	18	AVIA		-4.40%	AVIA	478	13%	422		625	-24%
ADMR	1,300	2.36%	7	ADMR		-4.41%	ADMR	1,300	23%	1,060		1,600	-19%
MTEL	670	0.75%	27	MTEL		-4.96%	MTEL	670	22%	550		770	-13%
ARTO	2,750	-1.79%	469	ARTO		-5.17%	ARTO	2,750	80%	1,530		3,860	-29%

AUTO	2,190	0.46%	5	AUTO		-7.20%	AUTO	2,190	22%	1,795		3,420	-36%
NCKL	920	0.00%	10	NCKL		-8.00%	NCKL	920	21%	760		1,205	-24%
TBIG	1,910	-0.26%	27	TBIG		-8.61%	TBIG	1,910	19%	1,600		2,200	-13%
BRMS	155	3.33%	82	BRMS		-8.82%	BRMS	155	22%	127		226	-31%
INCO	3,860	0.78%	17	INCO		-10.44%	INCO	3,860	9%	3,554		6,276	-38%
ASII	4,970	1.64%	6	ASII		-12.04%	ASII	4,970	16%	4,290		6,750	-26%
HEAL	1,295	-0.38%	33	HEAL		-13.09%	HEAL	1,295	22%	1,060		1,575	-18%
ANTM	1,460	5.42%	13	ANTM		-14.37%	ANTM	1,460	24%	1,175		2,020	-28%
MDKA	2,300	-1.71%	#N/A	MDKA		-14.81%	MDKA	2,300	12%	2,060		3,490	-34%
BBRI	4,830	0.00%	12	BBRI		-15.63%	BBRI	4,830	18%	4,090		6,450	-25%
BRPT	1,105	0.00%	225	BRPT		-16.92%	BRPT	1,105	27%	869		1,947	-43%
BMTR	222	2.78%	6	BMTR		-17.16%	BMTR	222	11%	200		320	-31%
MNCN	318	2.58%	4	MNCN		-17.62%	MNCN	318	12%	284		565	-44%
TOWR	815	-1.21%	12	TOWR		-17.68%	TOWR	815	23%	660		1,075	-24%
MAPI	1,450	-0.68%	14	MAPI		-18.99%	MAPI	1,450	17%	1,240		2,050	-29%
BFIN	950	0.00%	10	BFIN		-21.16%	BFIN	950	19%	800		1,380	-31%
SCMA	128	0.00%	14	SCMA		-24.71%	SCMA	128	9%	117		170	-25%
INTP	7,075	0.71%	14	INTP		-24.73%	INTP	7,075	13%	6,275		11,375	-38%
TLKM	2,960	3.14%	12	TLKM		-25.06%	TLKM	2,960	10%	2,700		4,240	-30%
GGRM	14,975	0.84%	10	GGRM		-26.32%	GGRM	14,975	3%	14,475		27,125	-45%
BTPS	1,210	2.11%	11	BTPS		-28.40%	BTPS	1,210	21%	1,000		2,260	-46%
EMTK	400	1.01%	54	EMTK		-32.20%	EMTK	400	14%	350		670	-40%
UNVR	2,390	0.42%	20	UNVR		-32.29%	UNVR	2,390	3%	2,330		4,100	-42%
SMGR	4,050	1.00%	15	SMGR		-36.72%	SMGR	4,050	19%	3,410		7,100	-43%
GOTO	54	0.00%	#N/A	GOTO		-37.21%	GOTO	54	8%	50		116	-53%
BUKA	120	0.00%	#N/A	BUKA		-44.44%	BUKA	120	12%	107		268	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MARKET MOVER

Monday, August 19, 2024



LQ 45 Performance

Top Gainer

SRTG 1,865 (6.5%)
ANTM 1,460 (5.4%)
TLKM 2,960 (3.1%)
ADRO 3,280 (2.1%)
ASII 4,970 (1.6%)

Top Volume

GOTO 54 (7.5 Mn Lot)
ANTM 1,460 (3.7 Mn Lot)
BUKA 120 (2.9 Mn Lot)
TLKM 2,960 (2 Mn Lot)
BBRI 4,830 (1.4 Mn Lot)

Top Frekuensi

ANTM 1,460 (62k x)
BBRI 4,830 (27k x)
TLKM 2,960 (22k x)
ASII 4,970 (13k x)
BRPT 1,105 (11k x)

Top Loser

HRUM 1,335 (-3.2%)
ARTO 2,750 (-1.7%)
MDKA 2,300 (-1.7%)
BRIS 2,620 (-1.5%)
TOWR 815 (-1.2%)

Top Value

BBRI 4,830 (725.7 IDR Bn)
TLKM 2,960 (612 IDR Bn)
ANTM 1,460 (550.9 IDR Bn)
BMRI 7,075 (454.7 IDR Bn)
BBCA 10,325 (419.5 IDR Bn)

All Stock Performance

Top Gainer

CNKO 5 (25%)
NICK 535 (25%)
ARGO 1,380 (24.8%)
CAMP 364 (24.6%)
CASS 1,330 (22%)

Top Volume

BSBK 67 (20 Mn Lot)
BUMI 88 (15.7 Mn Lot)
GOTO 54 (7.5 Mn Lot)
BBKP 59 (4.3 Mn Lot)
ANTM 1,460 (3.7 Mn Lot)

Top Frekuensi

BSBK 67 (85k x)
ANTM 1,460 (62k x)
SMLE 63 (32k x)
BBRI 4,830 (27k x)
TLKM 2,960 (22k x)

Top Loser

HADE 4 (-20%)
BEBS 5 (-16.6%)
MIRA 5 (-16.6%)
NINE 6 (-14.2%)
REAL 7 (-12.5%)

Top Value

BBRI 4,830 (725.7 IDR Bn)
TLKM 2,960 (612 IDR Bn)
ANTM 1,460 (550.9 IDR Bn)
BMRI 7,075 (454.7 IDR Bn)
BBCA 10,325 (419.5 IDR Bn)

ECONOMIC CALENDAR



Tuesday August 13 2024		Actual	Previous	Consensus	Forecast
7:30 PM	US PPI MoM JUL	0.10%	0.20%	0.20%	0.10%
7:30 PM	US Core PPI MoM JUL	0.00%	0.3% @	0.20%	0.20%
Wednesday August 14 2024		Actual	Previous	Consensus	Forecast
3:30 AM	US API Crude Oil Stock Change AUG/09	-5.205M	0.18M	-2M	
7:30 PM	US Core Inflation Rate MoM JUL	0.20%	0.10%	0.20%	0.30%
7:30 PM	US Core Inflation Rate YoY JUL	3.20%	3.30%	3.20%	3.30%
7:30 PM	US Inflation Rate MoM JUL	0.2%	-0.10%	0.20%	0.20%
7:30 PM	US Inflation Rate YoY JUL	2.90%	3.00%	3.00%	3.00%
9:30 PM	US EIA Crude Oil Stocks Change AUG/09	1.357M	-3.728M	-2M	
Thursday August 15 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN House Price Index YoY JUL	-4.90%	-4.50%		-5.00%
9:00 AM	CN Industrial Production YoY JUL	5.10%	5.30%	5.20%	5.00%
9:00 AM	CN Retail Sales YoY JUL	2.70%	2.00%	2.60%	3.00%
9:00 AM	CN Unemployment Rate JUL	5.20%	5.00%	5.10%	5.10%
11:00 AM	ID Balance of Trade JUL	\$0.47B	\$2.39B	\$2.45B	
7:30 PM	US Retail Sales MoM JUL	1.00%	0.00%	0.30%	0.20%
7:30 PM	US Export Prices MoM JUL	0.70%	-0.50%	0.00%	-0.10%
7:30 PM	US Import Prices MoM JUL	0.10%	0.00%	-0.10%	0.10%
7:30 PM	US Initial Jobless Claims AUG/10	227K	233K	232K	239.0K

ECONOMIC CALENDAR



Monday August 19 2024			Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech				
Tuesday August 20 2024			Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG		3.85%	3.85%	3.85%
Wednesday August 21 2024			Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2		1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL		12.36%		12.40%
2:30 PM	ID	Interest Rate Decision		6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG		5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG		7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16		1.357M		
Thursday August 22 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes				
10:00 AM	ID	Current Account Q2		\$ -2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17		227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG		49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG		55	54.2	54
9:00 PM	US	Existing Home Sales JUL		3.89M	3.89M	3.8M
Friday August 23 2024			Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech				
9:00 PM	US	New Home Sales JUL		0.617M	0.63M	0.62M

DISCLAIMER



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